

**Financial Services Company**  
GCC Daily Report



2023

**Research Department**

PO Box 2777, PC 112, Sultanate of Oman  
Tel: +968 24825620 Fax: +968 24817205  
Website: [www.fscoman.net](http://www.fscoman.net)

# FSC Daily Report

20/12/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,153.35	0.7	21.2	20.0	20.2	3.1	2.7	1.96%
MSCI Emerging Markets Index	998.60	0.1	4.4	15.0	14.8	1.6	1.6	2.82%
MSCI FM FRONTIER MARKETS	499.11	0.3	5.7	11.4	12.9	1.5	1.8	4.06%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia I	517.71	0.8	(7.3)	10.7	14.5	1.5	1.7	3.81%
Muscat Stock Exchange MSX 30 Index	4,592.64	0.5	(5.5)	14.0	11.6	0.9	0.8	4.81%
Tadawul All Share Index	11,711.92	(0.0)	11.8	19.8	21.9	2.3	2.2	2.95%
Dubai Financial Market General Index	4,004.95	0.2	20.0	9.0	12.3	1.3	1.0	4.46%
FTSE ADX GENERAL INDEX	9,498.05	0.0	(7.0)	26.9	20.3	3.0	2.1	1.65%
Qatar Exchange Index	10,204.50	0.6	(4.5)	12.1	12.8	1.3	1.5	4.77%
Bahrain Bourse All Share Index	1,917.93	0.2	1.2	6.8	11.8	0.7	1.0	8.73%
Boursa Kuwait All Share Price Return I	6,820.01	0.8	(6.5)	14.3	20.2	1.5	1.5	4.11%

Tadawul index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan I	514.24	0.1	1.7	16.2	16.6	1.6	1.7	2.93%
MSCI AC Asia Ex. Japan Index	623.05	(0.3)	0.6	16.2	16.4	1.5	1.6	0.00%
Nikkei 225	33,675.94	1.4	29.1	27.3	24.5	1.9	1.8	1.81%
S&P/ASX 200	7,537.88	0.7	7.1	16.6	19.0	2.1	2.1	3.98%
Hang Seng Index	16,613.81	0.7	(16.0)	9.2	11.3	1.0	1.1	4.06%
NSE Nifty 50 Index	21,150.15	(1.4)	16.8	24.8	24.7	3.0	2.9	1.37%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	159.94	0.3	12.2	13.6	16.5	1.8	1.7	3.32%
MSCI Emerging Markets Europe Index	118.86	0.7	26.9	6.0	7.0	1.3	0.9	3.45%
FTSE 100 Index	7,692.32	0.7	3.2	11.2	14.4	1.7	1.6	3.93%
Deutsche Boerse AG German Stock In	16,739.26	(0.0)	20.2	14.6	15.9	1.4	1.6	3.17%
CAC 40 Index	7,574.13	(0.0)	17.0	13.3	16.8	1.8	1.6	2.96%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,741.12	0.6	24.4	23.1	22.3	4.3	3.8	1.51%
S&P 500 INDEX	4,768.37	0.6	24.2	22.9	22.1	4.5	4.0	1.47%
Dow Jones Industrial Average	37,557.92	0.7	13.3	22.1	19.5	4.8	4.4	1.96%
NASDAQ Composite Index	15,003.22	0.7	43.3	38.4	36.7	6.0	5.4	0.74%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	546.3	0.9	-10.5	-34%	139%
Gold Spot \$/Oz	2,036.6	-0.2	11.7	-2%	94%
BRENT CRUDE FUTR Feb24	80.2	1.2	-0.7	-16%	82%
Generic 1st'OQA' Future	79.0	0.9	0.1	-37%	328%
LME COPPER 3MO (\$)	8,593.5	1.3	2.6	-19%	98%
SILVER SPOT \$/OZ	24.0	-0.1	0.3	-18%	100%

## Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,592.64							
Change	21.30	0.47%						
Previous Close	4,571.35		Financial Sector	7,434.48	7,444.67	-0.14%	-1.97%	-5.93%
Open	4,568.85		Industry Sector	5,360.18	5,358.34	0.03%	0.09%	-16.60%
Day's High	4,592.64		Services Sector	1,564.55	1,556.50	0.52%	-1.86%	-3.22%
Day's Low	4,568.85		MSM Shariah Index	#N/A Invalid S	#N/A Invalid Security	#VALUE!	#VALUE!	#VALUE!
YTD Change	-5.45%							
Volume Mn	19.35							
MSX30 Value Traded Mn	4.41							
Traded / Listed Stocks	41.00	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000

## Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,711.92							
Change	-1.54	-0.01%	Tadawul Banks	11,915.17	11,952.33	-0.31%	1.90%	8.39%
Previous Close	11,713.46		Tadawul Energy	6,242.06	6,207.06	0.56%	1.04%	0.28%
Open	11,725.36		Tadawul Utilities	9,716.45	9,817.41	-1.03%	-0.16%	8.75%
Day's High	11,725.47		Tadawul Telecom	7,556.11	7,528.04	0.37%	1.01%	2.88%
Day's Low	11,673.91		Tadawul Insurance	8,336.63	8,297.53	0.47%	0.32%	4.18%
YTD Change	11.77%		Tadawul Retailing	8,218.05	8,049.89	2.09%	4.79%	8.03%
Volume Mn	229,535.40		Tadawul Food & Beverages	5,656.40	5,582.67	1.32%	2.07%	3.23%
Value Traded Mn	6,102.72		Tadawul Media	22,461.34	22,615.65	-0.68%	-2.21%	3.68%
Traded / Listed Stocks	227	228	Tadawul Materials	6,118.39	6,134.03	-0.25%	2.70%	2.29%
			Tadawul Capital Goods	9,765.52	9,446.73	3.37%	6.29%	14.04%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies	SAR	000
SASCO	69.30	10.00%	OBEIKAN GLASS COMPANY	54.30	-4.57%	DAR AL ARKAN REAL ESTATE DEV	14.32	12287.1
ALDREES PETROLEUM AND TRANSP	157.20	9.93%	GAS ARABIAN SERVICES CO LTD	7.31	-3.56%	SAUDI ARABIAN OIL CO	33.20	8223.0
BANAN REAL ESTATE COMPANY	7.00	7.69%	AME COMPANY FOR MEDICAL SUPP	45.00	-2.60%	BATIC INVESTMENTS AND LOGIST	2.16	5299.3
SAUDI CO FOR HARDWARE LLC	35.90	6.06%	RAOOM TRADING CO	119.00	-2.30%	AL-BAHA DEVELOPMENT & INVEST	0.14	3150.5
SAUDI STEEL PIPE CO	36.55	4.89%	ALWASAIL INDUSTRIAL CO	2.14	-2.28%	THE SAUDI NATIONAL BANK	39.00	3044.5

Note that the KSA data is updated till 3:00 PM Muscat Time

## Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,004.95							
Change	7.37	0.18%						
Previous Close	3,997.58		<b>Real Estate &amp; Construction</b>	(N/A)	(N/A)	(N/A)	(N/A)	(N/A)
Open	3,997.58		<b>Banking</b>	(N/A)	(N/A)	(N/A)	(N/A)	(N/A)
			<b>Investment and Financial</b>	(N/A)	(N/A)	(N/A)	(N/A)	(N/A)
Day's High	4,015.62		<b>Insurance</b>	(N/A)	(N/A)	(N/A)	(N/A)	(N/A)
Day's Low	3,991.81		<b>Consumer Staples</b>	(N/A)	(N/A)	(N/A)	(N/A)	(N/A)
YTD Change	0.20		<b>Services</b>	(N/A)	(N/A)	(N/A)	(N/A)	(N/A)
			<b>Industrial</b>	(N/A)	(N/A)	(N/A)	(N/A)	(N/A)
Volume Mn	51,301.86		<b>Telecommunication</b>	(N/A)	(N/A)	(N/A)	(N/A)	(N/A)
Value Traded Mn	119.92		<b>Transportation</b>	(N/A)	(N/A)	(N/A)	(N/A)	(N/A)
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
AL FIRDOUS HOLDINGS PJSC	0.427	15.00%	SHUAA CAPITAL PSC	0.209	-2.30%	UNION PROPERTIES PJSC	0.28	19177.56
DUBAI NATIONAL INSURANCE	5.1	13.33%	DUBAI ISLAMIC INSURANCE CO	0.44	-1.98%	DEYAAR DEVELOPMENT PJSC	0.68	11755.51
OMAN INSURANCE CO PSC	3.8	7.65%	TAKAFUL EMARAT INSURANCE	0.41	-1.67%	SHUAA CAPITAL PSC	0.21	10511.59
UNION PROPERTIES PJSC	0.281	2.53%	AIR ARABIA PJSC	2.68	-1.47%	DUBAI ELECTRICITY & WATER AU	2.43	9406.04
DUBAI ELECTRICITY & WATER AU	2.43	1.24%	EMIRATES NBD PJSC	17.25	-1.46%	EMAAR DEVELOPMENT PJSC	7.12	4345.34

## Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,498.05							
Change	4.30	0.05%						
Previous Close	9,493.75		<b>Financial</b>	16,307.29	16,259.12	0.30%	0.24%	-0.25%
Open	9,493.75		<b>Telecommunication</b>	4,772.52	4,813.62	-0.85%	-1.29%	-0.59%
			<b>Consumer Services</b>	10,261.15	10,414.99	-1.48%	-1.30%	-3.11%
Day's High	9,506.97		<b>Basic Material</b>	4,892.15	4,911.02	-0.38%	-0.17%	-4.09%
Day's Low	9,481.71		<b>Industrials</b>	3,367.15	3,414.39	-1.38%	-0.25%	2.22%
YTD Change	-6.98%		<b>Utilities</b>	12,805.18	12,646.60	1.25%	0.00%	-0.62%
			<b>Energy</b>	2,003.98	1,998.18	0.29%	-0.19%	-4.74%
Volume Mn	313,440.59		<b>Health Care</b>	3,962.63	3,955.87	0.17%	3.45%	-2.28%
Value Traded Mn	4,514.88		<b>Real Estate</b>	8,167.07	8,131.64	0.44%	0.35%	-4.92%
Traded / Listed Stocks	68	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
GHITHA HOLDING PJSC	40.06	4.97%	NATIONAL BANK OF RAS AL-KHAI	5.48	-8.74%	RAK PROPERTIES	1.12	42694.41
EMIRATES DRIVING COMPANY	40.18	4.48%	GULF CEMENT CO	0.5	-6.76%	ABU DHABI NATIONAL HOTELS	0.89	29137.17
FERTIGLOBE PLC	3.02	3.32%	AL SEER MARINE SUPPLIES & EQ	7.25	-2.76%	FERTIGLOBE PLC	3.02	24546.07
CHIMERA S&P KSA SHARIA ETF-B	3.52	2.67%	EASY LEASE MOTOR CYCLE PRJSC	31.88	-2.71%	MULTIPLY GROUP	3.17	20842.27
ABU DHABI NATIONAL INSURANCE	5.84	2.29%	PALMS SPORTS P.J.S.C	12	-2.52%	ADNOC DRILLING CO PJSC	3.64	7147.21

## Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,204.50							
Change	61.79	0.61%	<b>Total Return</b>	21,900.28	21,767.67	0.61%	2.79%	1.62%
Previous Close	10142.71		<b>Rayan Islamic</b>	4,517.06	4,501.57	0.34%	2.27%	1.39%
Open	10142.71		<b>All Share</b>	3,428.61	3,405.76	0.67%	2.61%	1.26%
Day's High	10204.5		<b>Banks &amp; Finance</b>	4,287.37	4,243.38	1.04%	3.23%	1.56%
Day's Low	10102.89		<b>Industrials</b>	3,935.50	3,942.40	-0.18%	2.13%	1.05%
YTD Change	-0.0446182		<b>Transportation</b>	4,162.02	4,126.61	0.86%	1.14%	2.48%
Volume Mn	145.826		<b>Real Estate</b>	1,452.77	1,448.52	0.29%	1.74%	2.15%
Value Traded Mn	441.2335		<b>Insurance</b>	2,446.50	2,427.26	0.79%	0.76%	-0.73%
Traded / Listed Stocks	20	51	<b>Telecommunications</b>	1,575.41	1,563.03	0.79%	4.11%	0.67%
			<b>Consumer Goods</b>	7,289.02	7,260.33	0.40%	1.32%	-0.47%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR GERMAN CO FOR MEDICAL	1.54	5.06%	QATAR EXCHANGE INDEX ETF	9.33	-3.10%	EZDAN HOLDING GROUP	0.86	12133.77
QATAR & OMAN INVESTMENT CO	0.92	3.62%	QLM LIFE & MEDICAL INSURANCE	2.48	-1.59%	MASRAF AL RAYAN	2.46	11834.22
SALAM INTERNATIONAL INVESTME	0.69	2.83%	QATAR NATIONAL CEMENT CO	3.90	-1.17%	MAZAYA REAL ESTATE DEVELOPME	0.73	11616.40
AL FALEH EDUCATION HOLDING	0.83	2.35%	AAMAL CO	0.85	-0.94%	QATAR ALUMINIUM MANUFACTUR	1.29	11029.65
DLALA HOLDING	1.32	2.25%	LESHA BANK LLC	1.32	-0.68%	SALAM INTERNATIONAL INVESTME	0.69	7676.78

## Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,917.93							
Change	3.74	0.20%						
Previous Close	1,914.19		<b>MSCI Bahrain</b>	139.62	139.59	0.02%	0.02%	-0.71%
Open	1,914.19		<b>MSCI Bahrain Domestic Islamic</b>	50.96	51.01	-0.11%	-0.11%	-1.25%
Day's High	1917.990		<b>MSCI Bahrain Net TR USD</b>	362.20	362.13	0.02%	0.02%	-0.71%
Day's Low	1914.190							
YTD Change	1.20%							
Volume Mn	1,103.28							
Value Traded Mn	0.515							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
SEEF PROPERTIES	0.15	3.45%	ITHMAAR HOLDING BSC	0.04	-9.09%	AL SALAM BANK BSC	0.20	543.89
ZAIN BAHRAIN BSCC	0.13	3.17%	GFH FINANCIAL GROUP BSC	0.25	-0.40%	GFH FINANCIAL GROUP BSC	0.25	321.22
BMIMI BSC	0.60	1.69%	-	-	-	ALUMINIUM BAHRAIN BSC	1.01	223.29
BBK BSC	0.51	1.00%	-	-	-	ITHMAAR HOLDING BSC	0.04	200.00
AL SALAM BANK BSC	0.20	0.51%	-	-	-	BBK BSC	0.51	104.94

## Boursa Kuwait

	6,820.01		Sub Sectors	Current	Previous	DTD	MTD	YTD
Close								
Change	54.31	0.80%	<b>Industrials</b>	903.83	904.91	-0.12%	-0.27%	-16.23%
Previous Close	6,765.70		<b>Banks</b>	1,659.66	1,638.68	1.28%	3.97%	-7.48%
Open	6,787.71		<b>Consumer Service</b>	601.32	612.04	-1.75%	-0.07%	25.29%
			<b>Technology</b>	553.63	553.63	0.00%	-9.19%	-20.48%
Day's High	6,847.14		<b>Real Estate</b>	1,191.75	1,182.31	0.80%	-0.41%	-1.40%
Day's Low	6,787.71		<b>Financial Services</b>	1,215.56	1,214.12	0.12%	1.06%	-3.32%
YTD Change	-6.47%		<b>Telecom</b>	1,082.03	1,081.11	0.09%	-0.62%	-8.42%
			<b>Health Care</b>	482.45	482.45	0.00%	0.06%	4.46%
Volume Mn	0.19		<b>Insurance</b>	2,261.58	2,279.45	-0.78%	2.78%	45.83%
Value Traded Mn	54.43		<b>Basic Materials</b>	747.31	758.64	-1.49%	-7.40%	-13.62%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	KWD	%		KWD	%	Companies	KWD	000
ENERGY HOUSE HOLDING CO KSCP	59.50	9.98%	LIVESTOCK TRANSPORT & TRADNG	96.90	-5.00%	AAYAN LEASING & INVESTMENT	170.00	31537.13
PRIVATIZATION HOLDING COMPAN	30.50	7.02%	FIRST TAKAFUL INSURANCE CO	61.00	-4.39%	KUWAIT FINANCE HOUSE	729.00	17502.75
DAR AL THURAYA REAL ESTATE C	130.00	6.56%	WARBA CAPITAL HOLDING CO	105.00	-3.67%	SOKOUK HOLDING CO SAK	53.00	12580.06
KUWAIT FOUNDRY CO SAK	425.00	6.25%	NATIONAL CLEANING COMPANY	31.60	-3.66%	GULF BANK	278.00	8772.64
ALARGAN INTERNATIONAL REAL	66.90	6.19%	AL MADAR INVESTMENT CO	77.50	-3.61%	PRIVATIZATION HOLDING COMPAN	30.50	7875.35

Financial Services (FSC) - Ruwi, Sultanate of Oman - Building no. 1480 - Way no. 3518  
Tel: +968 24825600 - Fax: +968 24817205 - Email: research@fscoman.net - Website: www.fscoman.net  
Financial Services (FSC) - Ruwi, Sultanate of Oman - Building no. 1480 - Way no. 3518  
Tel: +968 24817205 - Fax: +968 24817205 - Email: research@fscoman.net - Website: www.fscoman.net

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